

**Exempt Organization Business Income Tax Return
(and proxy tax under section 6033(e))**

OMB No. 1545-0687

For calendar year 2013 or other tax year beginning _____, 2013, and ending _____, 20____.
▶ See separate instructions.

2013

Department of the Treasury
Internal Revenue Service

▶ Information about Form 990-T and its instructions is available at www.irs.gov/form990t.
▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations Only

A <input type="checkbox"/> Check box if address changed B Exempt under section <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a)	Print or Type	Name of organization (<input type="checkbox"/> Check box if name changed and see instructions.) Robert R. McCormick Foundation	D Employer identification number (Employees' trust, see instructions.) 36-3689171
		Number, street, and room or suite no. If a P.O. box, see instructions. 205 N. Michigan Avenue, Suite 4300 City or town, state or province, and ZIP or foreign postal code Chicago, IL 60601	

C Book value of all assets at end of year: **1,331,662,305**

F Group exemption number (See instructions.) ▶

G Check organization type ▶ 501(c) corporation 501(c) trust 401(a) trust Other trust

H Describe the organization's primary unrelated business activity. ▶ **Invest in LPs and LLCs that own debt financed property**

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-sub subsidiary controlled group? . . . ▶ Yes No
If "Yes," enter the name and identifying number of the parent corporation. ▶

J The books are in care of ▶ **Melinda E. Rosebraugh** Telephone number ▶ **630-260-8128**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances				
c Balance ▶	1c			
2 Cost of goods sold (Schedule A, line 7)	2			
3 Gross profit. Subtract line 2 from line 1c	3			
4a Capital gain net income (attach Form 8949 and Schedule D)	4a	43,455		43,455
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b			
c Capital loss deduction for trusts	4c			
5 Income (loss) from partnerships and S corporations (attach statement)	5	-445,291		-445,291
6 Rent income (Schedule C)	6			
7 Unrelated debt-financed income (Schedule E)	7			
8 Interest, annuities, royalties, and rents from controlled organizations (Schedule F)	8			
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9			
10 Exploited exempt activity income (Schedule I)	10			
11 Advertising income (Schedule J)	11			
12 Other income (See instructions; attach schedule.)	12			
13 Total. Combine lines 3 through 12	13	-401,836	0	-401,836

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)			
14 Compensation of officers, directors, and trustees (Schedule K)	14		
15 Salaries and wages	15		
16 Repairs and maintenance	16		
17 Bad debts	17		
18 Interest (attach schedule)	18		
19 Taxes and licenses	19		
20 Charitable contributions (See instructions for limitation rules.)	20		
21 Depreciation (attach Form 4562)	21		
22 Less depreciation claimed on Schedule A and elsewhere on return	22a		22b
23 Depletion	23		
24 Contributions to deferred compensation plans	24		
25 Employee benefit programs	25		
26 Excess exempt expenses (Schedule I)	26		
27 Excess readership costs (Schedule J)	27		
28 Other deductions (attach schedule)	28		
29 Total deductions. Add lines 14 through 28	29		0
30 Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30		-401,836
31 Net operating loss deduction (limited to the amount on line 30)	31		
32 Unrelated business taxable income before specific deduction. Subtract line 31 from line 30	32		-401,836
33 Specific deduction (Generally \$1,000, but see line 33 instructions for exceptions.)	33		1,000
34 Unrelated business taxable income. Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32.	34		-401,836

Part III Tax Computation

35 Organizations Taxable as Corporations. See instructions for tax computation. Controlled group members (sections 1561 and 1563) check here **See instructions and:**

a Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order):
(1) \$ _____ **(2)** \$ _____ **(3)** \$ _____

b Enter organization's share of: **(1)** Additional 5% tax (not more than \$11,750) \$ _____
(2) Additional 3% tax (not more than \$100,000) \$ _____

c Income tax on the amount on line 34 **▶** **35c** _____

36 Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 34 from: Tax rate schedule or Schedule D (Form 1041) **▶** **36** _____

37 Proxy tax. See instructions **▶** **37** _____

38 Alternative minimum tax **▶** **38** _____

39 Total. Add lines 37 and 38 to line 35c or 36, whichever applies **▶** **39** _____ **0**

Part IV Tax and Payments

40a Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116) **40a** _____

b Other credits (see instructions) **40b** _____

c General business credit. Attach Form 3800 (see instructions) **40c** _____

d Credit for prior year minimum tax (attach Form 8801 or 8827) **40d** _____

e Total credits. Add lines 40a through 40d **40e** _____ **0**

41 Subtract line 40e from line 39 **41** _____ **0**

42 Other taxes. Check if from: Form 4255 Form 8611 Form 8697 Form 8866 Other (attach schedule) **42** _____

43 Total tax. Add lines 41 and 42 **43** _____ **0**

44a Payments: A 2012 overpayment credited to 2013 **44a** _____

b 2013 estimated tax payments **44b** _____

c Tax deposited with Form 8868 **44c** _____

d Foreign organizations: Tax paid or withheld at source (see instructions) **44d** _____

e Backup withholding (see instructions) **44e** _____

f Credit for small employer health insurance premiums (Attach Form 8941) **44f** _____

g Other credits and payments: Form 2439 Form 4136 Other _____ **Total ▶ 44g** _____

45 Total payments. Add lines 44a through 44g **45** _____ **0**

46 Estimated tax penalty (see instructions). Check if Form 2220 is attached **▶** **46** _____

47 Tax due. If line 45 is less than the total of lines 43 and 46, enter amount owed **▶** **47** _____ **0**

48 Overpayment. If line 45 is larger than the total of lines 43 and 46, enter amount overpaid **▶** **48** _____ **0**

49 Enter the amount of line 48 you want: **Credited to 2014 estimated tax ▶** _____ **Refunded ▶ 49** _____ **0**

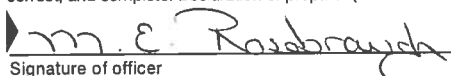
Part V Statements Regarding Certain Activities and Other Information (see instructions)

	Yes	No
1 At any time during the 2013 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here ▶ _____		✓
2 During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If YES, see instructions for other forms the organization may have to file.		✓
3 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____		

Schedule A—Cost of Goods Sold. Enter method of inventory valuation **▶**

1 Inventory at beginning of year 1 _____	6 Inventory at end of year 6 _____
2 Purchases 2 _____	7 Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2 7 _____
3 Cost of labor 3 _____	8 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes <input type="checkbox"/> No <input type="checkbox"/>
4a Additional section 263A costs (attach schedule) 4a _____	
b Other costs (attach schedule) 4b _____	
5 Total. Add lines 1 through 4b 5 _____	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  **11/30/14** **Treasurer**

Signature of officer _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below (see instructions)? **Yes** **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Schedule C—Rent Income (From Real Property and Personal Property Leased With Real Property)
(see instructions)

1. Description of property		
(1)		
(2)		
(3)		
(4)		
2. Rent received or accrued		3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	
(1)		
(2)		
(3)		
(4)		
Total	Total	
(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) ▶		(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) ▶

Schedule E—Unrelated Debt-Financed Income (see instructions)

1. Description of debt-financed property		2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 × column 6)	8. Allocable deductions (column 6 × total of columns 3(a) and 3(b))
(1)			%	
(2)			%	
(3)			%	
(4)			%	
			Enter here and on page 1, Part I, line 7, column (A). ▶	Enter here and on page 1, Part I, line 7, column (B). ▶
Totals ▶				
Total dividends-received deductions included in column 8 ▶				

Schedule F—Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A). ▶	Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B). ▶
Totals ▶				

Schedule G—Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col. 3 plus col. 4)
(1)				
(2)				
(3)				
(4)				
Totals	Enter here and on page 1, Part I, line 9, column (A).			Enter here and on page 1, Part I, line 9, column (B).

Schedule I—Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals	Enter here and on page 1, Part I, line 10, col. (A).	Enter here and on page 1, Part I, line 10, col. (B).				Enter here and on page 1, Part II, line 26.

Schedule J—Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5))						

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals from Part I	Enter here and on page 1, Part I, line 11, col. (A).	Enter here and on page 1, Part I, line 11, col. (B).				Enter here and on page 1, Part II, line 27.
Totals , Part II (lines 1-5)						

Schedule K—Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total . Enter here and on page 1, Part II, line 14			

**SCHEDULE D
(Form 1120)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.
▶ Information about Schedule D (Form 1120) and its separate instructions is at www.irs.gov/form1120.

OMB No. 1545-0123

2013

Name: **Robert R. McCormick Foundation** Employer identification number: **36-3689171**

Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	327,851	284,395		43,456
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37				4
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824				5
6 Unused capital loss carryover (attach computation)				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column h.				7 43,456

Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Enter gain from Form 4797, line 7 or 9				11
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37				12
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824				13
14 Capital gain distributions (see instructions)				14
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column h				15

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16	43,456
17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17	
18 Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns	18	43,456

Note. If losses exceed gains, see **Capital losses** in the instructions.

Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return: **Robert R. McCormick Foundation** Social security number or taxpayer identification number: **36-3689171**

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I Short-Term. Transactions involving capital assets you held one year or less are short term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	Partial Partnership Interest in Walton Street RE Debt Fund VII	6/28/13	12/31/13	327,851	284,395			43,456
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				327,851	284,395			43,456

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. (Name and SSN or taxpayer identification no. not required if shown on other side.)

Social security number or taxpayer identification number

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►							

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.



Department of Treasury
Internal Revenue Service
Ogden UT 84201

Notice	CP211A
Tax period	December 31, 2013
Notice date	June 9, 2014
Employer ID number	36-3689171
To contact us	Phone 1-877-829-5500 FAX 801-620-5670

015538.302150.91607.5573 1 AT 0.406 373



ROBERT R MCCORMICK FOUNDATION
% JOSEPH KIM
205 N MICHIGAN AVENUE
CHICAGO IL 60601-5927

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Important information about your December 31, 2013 Form 990T

We approved your Form 8868, Application for Extension of Time To File an Exempt Organization Return

We approved the Form 8868 for your
December 31, 2013 Form 990T.
Your new due date is November 15, 2014.

What you need to do

File your December 31, 2013 Form 990T by November 15, 2014. We encourage you to use electronic filing—the fastest and easiest way to file.

Visit www.irs.gov/charities to learn about approved e-File providers, what types of returns can be filed electronically, and whether you are required to file electronically.

Additional information

- Visit www.irs.gov/cp211a.
- For tax forms, instructions, and publications, visit www.irs.gov or call 1-800-TAX-FORM (1-800-829-3676).
- Keep this notice for your records.

If you need assistance, please don't hesitate to contact us.

Robert R. McCormick Foundation
EIN: 36-3689171
Form 990-T 2013
Part I, Line 5 Attachment

Income (loss) from partnerships and S corporations:

Partnership	Income (loss)
Flexpoint Fund II, LP	\$ (128,282)
Fortress Credit Opportunities Fund II (B) LP	\$ 172
Fortress Credit Opportunities Fund III (B) LP	\$ 13,535
Kayne Anderson Energy Fund VI, LP	\$ (509,686)
Madison Dearborn Capital Partners VI-B, L.P.	\$ 2,195
Walton Street Real Estate Fund VI, L.P.	\$ 217,587
Walton Street Real Estate Fund VII, L.P.	\$ 2,643
Total income (loss) from partnerships and S corporations	\$ (401,836)

Schedule K-1 (Form 1065)

2013

Department of the Treasury Internal Revenue Service

For calendar year 2013, or tax year beginning _____, 2013 ending _____, 20_____

Partner's Share of Income, Deductions, Credits, etc. See back of form and separate instructions.

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Part I Information About the Partnership

A Partnership's employer identification number 26-2377163
B Partnership's name, address, city, state, and ZIP code FLEXPOINT FUND II, LP 676 N. MICHIGAN AVE. SUITE 3300 CHICAGO, IL 60611
C IRS Center where partnership filed return OGDEN, UT
D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number 36-3689171
F Partner's name, address, city, state, and ZIP code PARTNER #72 ROBERT R. MCCORMICK FOUNDATION 205 NORTH MICHIGAN AVENUE SUITE 4300 CHICAGO, IL 60601
G General partner or LLC member-manager Limited partner or other LLC member
H Domestic partner Foreign partner
I1 What type of entity is this partner? EXEMPT ORG
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here (see instructions)
J Partner's share of profit, loss, and capital (see instructions): Beginning Ending
Profit 1.2402% 1.2402%
Loss 1.2402% 1.2402%
Capital 1.2402% 1.2402%
K Partner's share of liabilities at year end: Nonrecourse \$ 1,232,631
Qualified nonrecourse financing \$
Recourse \$

L Partner's capital account analysis: Beginning capital account \$ 1,412,413
Capital contributed during the year \$ 106,657
Current year increase (decrease) \$ 286,898
Withdrawals & distributions \$ (645,672)
Ending capital account \$ 1,160,296
Tax basis GAAP Section 704(b) book Other (explain)
M Did the partner contribute property with a built-in gain or loss? Yes No
If "Yes," attach statement (see instructions)

Table with 2 columns: Description and Amount. Rows include: 1 Ordinary business income (loss) (128,282), 2 Net rental real estate income (loss), 3 Other net rental income (loss), 4 Guaranteed payments, 5 Interest income 33, 6a Ordinary dividends 40,996, 6b Qualified dividends 40,996, 7 Royalties, 8 Net short-term capital gain (loss), 9a Net long-term capital gain (loss) 584,843, 9b Collectibles (28%) gain (loss), 9c Unrecaptured section 1250 gain, 10 Net section 1231 gain (loss) (253), 11 Other income (loss) 823, 12 Section 179 deduction, 13 Other deductions A 225, H 4,019, K 205,372, 14 Self-employment earnings (loss), 15 Credits, 16 Foreign transactions B 695,629, C 50,113, E 50,113, J 46,094, 17 Alternative minimum tax (AMT) items A 571, 18 Tax-exempt income and nondeductible expenses C 823, 19 Distributions A 645,672, 20 Other information A 41,029, B 205,372

*See attached statement for additional information. For IRS Use Only

Schedule K-1 (Form 1065)

2013

Department of the Treasury Internal Revenue Service

For calendar year 2013, or tax year beginning _____, 2013 ending _____, 20_____

Partner's Share of Income, Deductions, Credits, etc. See back of form and separate instructions.

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Part I Information About the Partnership

A Partnership's employer identification number 27-0354858
B Partnership's name, address, city, state, and ZIP code FORTRESS CREDIT OPPORTUNITIES FUND II (B) LP P.O. BOX 5098 NEW YORK, NY 10185-5098
C IRS Center where partnership filed return OGDEN, UT
D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number 36-3689171 #29
F Partner's name, address, city, state, and ZIP code ROBERT R. MCCORMICK FOUNDATION 205 NORTH MICHIGAN AVE. SUITE 4300 CHICAGO, IL 60601
G General partner or LLC member-manager Limited partner or other LLC member
H Domestic partner Foreign partner
I1 What type of entity is this partner? EXEMPT ORG.
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here
J Partner's share of profit, loss, and capital (see instructions):
Beginning Ending
Profit 5.763621% 5.702315%
Loss 5.763621% 5.702315%
Capital 6.908497% 6.625343%
K Partner's share of liabilities at year end:
Nonrecourse \$ 98,090
Qualified nonrecourse financing \$
Recourse \$

Table with 2 columns: Description and Amount. Rows include: 1 Ordinary business income (loss), 2 Net rental real estate income (loss), 3 Other net rental income (loss), 4 Guaranteed payments, 5 Interest income 624,567, 6a Ordinary dividends 64,689, 6b Qualified dividends 64,689, 7 Royalties, 8 Net short-term capital gain (loss) 17,477, 9a Net long-term capital gain (loss) 269,980, 9b Collectibles (28%) gain (loss), 9c Unrecaptured section 1250 gain, 10 Net section 1231 gain (loss), 11 Other income (loss) *A 1,875,809 *F 18, 12 Section 179 deduction, 13 Other deductions H 1,949 *K 235,024, 14 Self-employment earnings (loss), 15 Credits, 16 Foreign transactions A OC, D 1,632, L 1,363, 17 Alternative minimum tax (AMT) items, 18 Tax-exempt income and nondeductible expenses, 19 Distributions A 12,068,459, 20 Other information A 2,565,065 B 235,024

L Partner's capital account analysis:
Beginning capital account \$ 25,749,497
Capital contributed during the year \$ 3,570,706
Current year increase (decrease) \$ 3,324,138
Withdrawals & distributions \$ (12,068,459)
Ending capital account \$ 20,575,882

GAAP Section 704(b) book Other (explain)
M Did the partner contribute property with a built-in gain or loss? Yes No

*See attached statement for additional information. For IRS Use Only

Schedule K-1 (Form 1065)

2013

Department of the Treasury Internal Revenue Service

For calendar year 2013, or tax year beginning _____, 2013 ending _____, 20_____

Partner's Share of Income, Deductions, Credits, etc. See back of form and separate instructions.

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Part I Information About the Partnership

A Partnership's employer identification number 99-0365908
B Partnership's name, address, city, state, and ZIP code FORTRESS CREDIT OPPORTUNITIES FUND III (B) LP P.O. BOX 5098 NEW YORK, NY 10185-5098
C IRS Center where partnership filed return OGDEN, UT
D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number 36-3689171 #39
F Partner's name, address, city, state, and ZIP code ROBERT R. MCCORMICK FOUNDATION 205 NORTH MICHIGAN AVE. SUITE 4300 CHICAGO, IL 60601
G General partner or LLC member-manager Limited partner or other LLC member
H Domestic partner Foreign partner
I1 What type of entity is this partner? EXEMPT ORG.
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here
J Partner's share of profit, loss, and capital (see instructions):
Beginning Ending
Profit 1.969386% 1.996672%
Loss 1.969386% 1.996672%
Capital 2.494494% 2.470832%
K Partner's share of liabilities at year end:
Nonrecourse \$ 13,461
Qualified nonrecourse financing \$
Recourse \$

L Partner's capital account analysis:
Beginning capital account \$ 4,837,726
Capital contributed during the year \$ 5,439,997
Current year increase (decrease) \$ 831,746
Withdrawals & distributions \$ (2,379,926)
Ending capital account \$ 8,729,543
M Did the partner contribute property with a built-in gain or loss? Yes No

Table with 2 columns: Item number and Description. Rows include: 1 Ordinary business income (loss), 2 Net rental real estate income (loss), 3 Other net rental income (loss), 4 Guaranteed payments, 5 Interest income 262,117, 6a Ordinary dividends 1,076, 6b Qualified dividends 1,076, 7 Royalties, 8 Net short-term capital gain (loss) 22,065, 9a Net long-term capital gain (loss) 17,003, 9b Collectibles (28%) gain (loss), 9c Unrecaptured section 1250 gain, 10 Net section 1231 gain (loss), 11 Other income (loss) *A 389,644 *F 208, 12 Section 179 deduction A 2,379,926, 13 Other deductions H 8,386 *K 87,206 *W 84, 14 Self-employment earnings (loss), 15 Credits, 16 Foreign transactions A OC D 399,175, 17 Alternative minimum tax (AMT) items, 18 Tax-exempt income and nondeductible expenses, 19 Distributions A 2,379,926, 20 Other information A 652,837 B 87,206

*See attached statement for additional information. For IRS Use Only

Schedule K-1 (Form 1065)

2013

Department of the Treasury Internal Revenue Service

For calendar year 2013, or tax year beginning _____, 2013 ending _____, 20_____

Partner's Share of Income, Deductions, Credits, etc. See back of form and separate instructions.

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 2 columns: Item number and Description. Rows include: 1 Ordinary business income (loss) (163,348), 2 Net rental real estate income (loss), 3 Other net rental income (loss), 4 Guaranteed payments, 5 Interest income (166), 6a Ordinary dividends, 6b Qualified dividends, 7 Royalties, 8 Net short-term capital gain (loss), 9a Net long-term capital gain (loss), 9b Collectibles (28%) gain (loss), 9c Unrecaptured section 1250 gain, 10 Net section 1231 gain (loss) (1,548), 11 Other income (loss), 12 Section 179 deduction, 13 Other deductions, 14 Self-employment earnings (loss), 15 Credits, 16 Foreign transactions, 17 Alternative minimum tax (AMT) items (See Statement), 18 Tax-exempt income and nondeductible expenses (See Statement), 19 Distributions, 20 Other information (See Statement).

Part I Information About the Partnership

A Partnership's employer identification number 38-3865939
B Partnership's name, address, city, state, and ZIP code Kayne Anderson Energy Fund VI, L.P. 811 Main Street, 14th Floor Houston, TX 77002
C IRS Center where partnership filed return Ogden, UT
D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number 256 36-3689171
F Partner's name, address, city, state, and ZIP code Robert R. McCormick Foundation 205 North Michigan Avenue, Ste 4300 Chicago, IL 60601-5927
G General partner or LLC member-manager (unchecked) Limited partner or other LLC member (checked)
H Domestic partner (checked) Foreign partner (unchecked)
I1 What type of entity is this partner? EXEMPT ORG.
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here (see instructions) (unchecked)
J Partner's share of profit, loss, and capital (see instructions):
Beginning Ending
Profit 1.25 % 1.22 %
Loss 1.25 % 1.22 %
Capital 1.25 % 1.22 %
K Partner's share of liabilities at year end:
Nonrecourse \$ 3,041,763
Qualified nonrecourse financing \$
Recourse \$

L Partner's capital account analysis:
Beginning capital account \$ 714,537
Capital contributed during the year \$ 3,400,000
Current year increase (decrease) \$ (151,035)
Withdrawals & distributions \$ ()
Ending capital account \$ 3,963,502

Tax basis GAAP Section 704(b) book
 Other (explain) _____

M Did the partner contribute property with a built-in gain or loss?
 Yes No
If "Yes," attach statement (see instructions)

*See attached statement for additional information.
For IRS Use Only

**Schedule K-1
(Form 1065)**

Department of the Treasury
Internal Revenue Service

2013

For calendar year 2013, or tax
year beginning _____, 2013
ending _____, 20_____

651113

OMB No. 1545-0099

Final K-1 Amended K-1

Partner's Share of Income, Deductions, Credits, etc.
▶ See back of form and separate instructions.

Part I Information About the Partnership																
A Partnership's employer identification number 26-1274505																
B Partnership's name, address, city, state, and ZIP code MADISON DEARBORN CAPITAL PARTNERS VI-B, LP THREE FIRST NATIONAL PLAZA SUITE 4600 CHICAGO, IL 60602																
C IRS Center where partnership filed return OGDEN, UT																
D <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)																
Part II Information About the Partner																
E Partner's identifying number 36-3689171 #89																
F Partner's name, address, city, state, and ZIP code MCCORMICK FOUNDATION 205 NORTH MICHIGAN AVENUE, STE 4300 CHICAGO, IL 60601																
G <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member																
H <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner																
I1 What type of entity is this partner? <u>EXEMPT ORG.</u>																
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here (see instructions) <input type="checkbox"/>																
J Partner's share of profit, loss, and capital (see instructions): <table style="width:100%; border-collapse: collapse; margin-top: 5px;"> <thead> <tr> <th style="width: 30%;"></th> <th style="width: 35%; text-align: center;">Beginning</th> <th style="width: 35%; text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">0.595139 %</td> <td style="text-align: center;">0.595139 %</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">0.595139 %</td> <td style="text-align: center;">0.595139 %</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">0.595139 %</td> <td style="text-align: center;">0.547439 %</td> </tr> </tbody> </table>		Beginning	Ending	Profit	0.595139 %	0.595139 %	Loss	0.595139 %	0.595139 %	Capital	0.595139 %	0.547439 %				
	Beginning	Ending														
Profit	0.595139 %	0.595139 %														
Loss	0.595139 %	0.595139 %														
Capital	0.595139 %	0.547439 %														
K Partner's share of liabilities at year end: <table style="width:100%; border-collapse: collapse; margin-top: 5px;"> <tbody> <tr> <td style="width: 60%;">Nonrecourse</td> <td style="width: 5%;">\$</td> <td style="width: 35%; text-align: right;">2,857,180</td> </tr> <tr> <td>Qualified nonrecourse financing</td> <td>\$</td> <td></td> </tr> <tr> <td>Recourse</td> <td>\$</td> <td></td> </tr> </tbody> </table>	Nonrecourse	\$	2,857,180	Qualified nonrecourse financing	\$		Recourse	\$								
Nonrecourse	\$	2,857,180														
Qualified nonrecourse financing	\$															
Recourse	\$															
L Partner's capital account analysis: <table style="width:100%; border-collapse: collapse; margin-top: 5px;"> <tbody> <tr> <td style="width: 60%;">Beginning capital account</td> <td style="width: 5%;">\$</td> <td style="width: 35%; text-align: right;">1,723,870</td> </tr> <tr> <td>Capital contributed during the year</td> <td>\$</td> <td style="text-align: right;">826,907</td> </tr> <tr> <td>Current year increase (decrease)</td> <td>\$</td> <td style="text-align: right;">1,354,123</td> </tr> <tr> <td>Withdrawals & distributions</td> <td>\$ (</td> <td style="text-align: right;">31,723)</td> </tr> <tr> <td>Ending capital account</td> <td>\$</td> <td style="text-align: right;">3,873,177</td> </tr> </tbody> </table> <p style="margin-top: 5px;"> <input type="checkbox"/> Tax basis <input checked="" type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain) </p>	Beginning capital account	\$	1,723,870	Capital contributed during the year	\$	826,907	Current year increase (decrease)	\$	1,354,123	Withdrawals & distributions	\$ (31,723)	Ending capital account	\$	3,873,177	
Beginning capital account	\$	1,723,870														
Capital contributed during the year	\$	826,907														
Current year increase (decrease)	\$	1,354,123														
Withdrawals & distributions	\$ (31,723)														
Ending capital account	\$	3,873,177														
M Did the partner contribute property with a built-in gain or loss? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach statement (see instructions)																

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items			
1	Ordinary business income (loss)		15 Credits
2	Net rental real estate income (loss)		
3	Other net rental income (loss)	16	Foreign transactions
4	Guaranteed payments	A	OC
5	Interest income	B	2,195
6a	Ordinary dividends	C	2,195
6b	Qualified dividends	G	2,712
7	Royalties		
8	Net short-term capital gain (loss)		2,195
9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items
9b	Collectibles (28%) gain (loss)		
9c	Unrecaptured section 1250 gain		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
11	Other income (loss)		
12	Section 179 deduction	19	Distributions
13	Other deductions	A	31,723
H	2,712	20	Other information
14	Self-employment earnings (loss)	B	2,712
		V	2,195
*See attached statement for additional information.			
For IRS Use Only			

**Schedule K-1
(Form 1065)**

2013

Department of the Treasury
Internal Revenue Service

For calendar year 2013, or tax
year beginning _____, 2013
ending _____, 20____

**Partner's Share of Income, Deductions,
Credits, etc.** ▶ See back of form and separate instructions.

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items	
1 Ordinary business income (loss) 92,736	15 Credits
2 Net rental real estate income (loss) (9,799)	
3 Other net rental income (loss)	16 Foreign transactions B 3,697,528
4 Guaranteed payments	D 376
5 Interest income 291,814	E 9
6a Ordinary dividends 94,675	G 7,368
6b Qualified dividends	I 30,966
7 Royalties	J 99
8 Net short-term capital gain (loss)	
9a Net long-term capital gain (loss) 43,193	17 Alternative minimum tax (AMT) items A 10,089
9b Collectibles (28%) gain (loss)	B (2,275)
9c Unrecaptured section 1250 gain 6,053	
10 Net section 1231 gain (loss) 71,430	18 Tax-exempt income and nondeductible expenses C 1,071
11 Other income (loss) F 385	
12 Section 179 deduction	19 Distributions
13 Other deductions A 137	20 Other information A 386,865 B 113,991 N 178,619
H 3,246	
K 113,991	
14 Self-employment earnings (loss)	
*See attached statement for additional information.	

Part I Information About the Partnership

A Partnership's employer identification number
26-0191265

B Partnership's name, address, city, state, and ZIP code
Walton Street Real Estate Fund VI, L.P.
900 North Michigan Avenue, Suite 1900
Chicago, IL 60611

C IRS Center where partnership filed return
Ogden

D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number
36-3689171

F Partner's name, address, city, state, and ZIP code
Robert R. McCormick Foundation Attn: David Granat
205 North Michigan Ave, Suite 4300
Chicago, IL 60601

G General partner or LLC member-manager Limited partner or other LLC member

H Domestic partner Foreign partner

I1 What type of entity is this partner? Exempt Org.

I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here (see instructions)

J Partner's share of profit, loss, and capital (see instructions):

	Beginning	Ending
Profit	7.363770 %	7.363770 %
Loss	7.363770 %	7.363770 %
Capital	7.363770 %	7.363770 %

K Partner's share of liabilities at year end:

Nonrecourse	\$	3,870,609
Qualified nonrecourse financing	\$	9,200,253
Recourse	\$	1,654,737

L Partner's capital account analysis:

Beginning capital account	\$	11,736,485
Capital contributed during the year	\$	800,000
Current year increase (decrease)	\$	465,989
Withdrawals & distributions	\$	{ }
Ending capital account	\$	13,002,474

Tax basis GAAP Section 704(b) book
 Other (explain)

M Did the partner contribute property with a built-in gain or loss?
 Yes No
If "Yes," attach statement (see instructions)

For IRS Use Only

Schedule K-1 (Form 1065)

2013

Department of the Treasury Internal Revenue Service

For calendar year 2013, or tax year beginning _____, 2013 ending _____, 20_____

Partner's Share of Income, Deductions, Credits, etc. See back of form and separate instructions.

Table with 2 columns: Description and Amount. Rows include Ordinary business income (90,853), Net rental real estate income (loss) (-118,484), Foreign transactions (485,521), Guaranteed payments (57,212), Interest income (11,953), Net short-term capital gain (loss) (28,963), Net long-term capital gain (loss) (643), Tax-exempt income and nondeductible expenses (85), Distributions, and Other information (12,158).

Part I Information About the Partnership

Form section for Part I containing fields A through D: Partnership's employer identification number (45-3617860), name and address (Walton Street Real Estate Fund VII, L.P.), IRS Center (Ogden), and public trading status.

Part II Information About the Partner

Form section for Part II containing fields E through K: Partner's identifying number (36-3689171), name and address (Robert R. McCormick Foundation), partnership type (Limited partner), entity type (Exempt Org.), and share of profit/loss/capital.

Form section for Part L and M: Partner's capital account analysis (Beginning: \$, Ending: \$1,024,568) and liability information (Total: \$6,360,503).